

HEARING DATE: TO BE DETERMINED

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Albert Togut
Frank A. Oswald
*Conflicts Counsel for the Debtors
and Debtors in Possession*

1st Interim Fees Sought: \$529,364.00
1st Interim Expenses Sought: \$3,107.43

Total 1st Interim Fees & Expenses Sought: \$532,471.43

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i> ,	:
Debtors.	: (Jointly Administered)
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SCHEDULE OF FEES FOR THE PERIOD DECEMBER 21, 2009 THROUGH MAY 31, 2010

<u>Name of Professional(s)</u>	<u>Year Admitted</u>	<u>Year Fee Incurred</u>	<u>Hourly Rate</u>	<u>Hours Engaged</u>	<u>Total Value(s)</u>
PARTNERS					
ALBERT TOGUT	1975	2009 2010	\$890 \$935	3.2 36.0	\$2,848.00 33,660.00
FRANK A. OSWALD	1986	2009 2010	\$770 \$810	.9 62.9	693.00 50,949.00
NEIL BERGER	1986	2009 2010	\$765 \$805	4.2 2.3	3,213.00 1,851.50
SCOTT E. RATNER	1987	2009 2010	\$760 \$800	7.7 77.4	5,852.00 61,920.00
OF COUNSEL					
HOWARD P. MAGALIFF	1985	2009 2010	\$680 \$720	1.9 3.3	1,292.00 2,376.00
RICHARD MILIN	1989	2010	\$715	264.2	188,903.00
ASSOCIATES					
BRIAN MOORE	1998	2010	\$615	1.9	1,168.50
ERIC CHAFETZ	2005	2010	\$450	187.8	84,510.00
MICHAEL D. HAMERSKY	2008	2009 2010	\$295 \$345	12.0 132.9	3,540.00 45,850.50
ELYSE NOVIKOFF	2008	2010	\$275	24.3	6,682.50
NAOMI MOSS	2008	2010	\$295	79.6	23,482.00

PARALEGALS					
DAWN PERSON	N/A	2010	\$285	31.0	8,835.00
DENISE CAHIR	N/A	2010	\$220	7.9	1,738.00
TOTALS:				<u>941.4</u>	<u>\$529,364.00¹</u>

- 1 The rates charged herein are the same rates charged in all other cases on which this firm is engaged.
2 Time records are being furnished as a Supplement to the Application.

¹ Due to a computer error in its monthly fee statement which was identified in the preparation of its interim fee application, the Togut Firm voluntarily reduces its fees by \$5,346.71.